Using This Help Section

- **Expand a section**: Click the + link next to a bookmark in order to expand it and view contents within the bookmark.
- **<u>Navigate</u>**: Click on a bookmark to jump to that section.
- Print a specific bookmark: Print out a particular bookmark by right clicking on the bookmark, and then selecting Print Page(s). (If you right click on a 'parent' bookmark, all of the 'child' bookmarks will print as well).
- Print the entire help document: Click I (Print icon) in the toolbar, or click File / Print, then click OK. Or click 'Print this User Manual' bookmark.

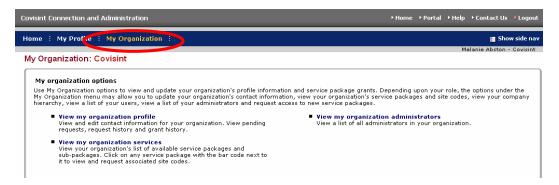
Who is my Organization Security Administrator?



Your first line of support should be the Security Administrator(s) for your organization, as defined below. If you have questions or need support, seek assistance from your Security Administrator. Work steps for determining "who is my administrator" are described in this module.

Complete the following steps to view your organization administrator(s).

1. Click **My Organization** from the CCA home screen. The My Organization Options screen is displayed.



2. Click **View my organization administrators**. A list of all Security Administrators for your organization is displayed.

Result

You have successfully viewed all Security Administrators for your organization.

Edit Your User Profile

1. From the **My Profile** drop down menu, click **Edit my Profile**. The Edit Profile screen is displayed. All of the information associated with your user profile can be edited via this screen.

information					
*			The User ID can NEVER be		
Status:	Active				
User ID:	MABSTONSTG		modified.		
Company/Division Name:	Covisint				
Prefix:		(Mr., Mrs., Ms., Miss)			
*First Name:	Melanie				
Middle Name:					
*Last Name:	Abston				
Job Title:]	Throughout this application,		
*Address 1:	1 Campus Martius]	hover your mouse over a		
Address 2:]	question mark icon to view help text related to that field.		
Address 3:]			
*City/Region:	Detroit]			
*State/Province:	MI				
*Postal Code:	48226				
*Country:	UNITED STATES	V	The email address entered here		
*Phone Number:	313.227.7300	2	the email address where all		
Mobile Phone Number:			system-related correspondence		
Fax Number:			will be delivered, such as registration approval, changes to		
*Email Address:	mabston@covisint.com 🧹		your profile or access. This is		
Wireless Email Address:		0	also the address where your		
*Time Zone:	(GMT-05:00) Eastern Time (US &	Canada)	password will be delivered if a		
Language Preference:	English 💌		reset is necessary. Be sure to		
	Dog's name		enter an email address to which		
	-		you have access at any time.		
*Challenge Question:					
	box above. Examples: What is m	Mother's Maiden Name? W	answer a challenge question based on what you input in t 'hat was the name of my high school? There is a 255 char		
	· · · · · · · · · · · · · · · · · · ·	oth the question and the ans	swer will be accessible to your Security Administrator.		
	Coco Chanel				
*Challenge Answer					
			h exactly what you input into the text box above. The answ		
	case and punctuation sensitive. Bo	th the question and the ans	wer will be accessible to your Security Administrator.		

2. Modify the information as desired. Remember that required fields, identified with the bold, red font, red bar, asterisk, must be populated in order to save changes to your profile.



<u>Details about the Challenge Question and Challenge Answer fields</u>. Security questions are used to verify the identity of a user during password reset. You will be prompted to enter the answer to the security question you create in this field. Important to note that your answer must match exactly as entered here – including upper and lower case.

3. Click **Save Changes**. The changes are immediately applied to your profile, and a success message is displayed.

Result

You have successfully modified your user profile.

Request Service Packages



Service Package: a defined group of one or more applications. By requesting a service package, you can obtain access to additional applications.

1. From the **My Profile** drop down menu, click **Request Service Package**. The request service package screen is displayed.

sint Connection and Administration		→ Home	Portal Help Contact	Us La
ne : My Profile : My Organization :			2 🔳	how side
			Melanie Absto	n - Covi
quest service package: Melanie Abston				Steps:
The following list contains all service packages currently offered by Covisint and other C clicking the buttons below:	ovisint mer	mbers. Please indicate the	service packages you requir	е Бу
(\$) = per user fees apply 💌 =	 subscribed 			on neede
service packages		request	more info	
Content Management Applications				
Content Management Sub-packages are bundles of applications available for those approved to access Content Management. To request a sub-package of Content Management, please select the 'request sub-package' link below.	>	access granted	more info	
request sub-package (application package)				
DaimlerChrysler Content Management	•	request	more info	
Covisint Internal Applications				
CAS - Covisint Internal	✓	request	more info	
Covisint Time Tracker	•	request	more info	
	~	request	more info	
GRID - Covisint Access				
GRID - Covisint Access Covisint Supplied Services Asset Recovery System	\$ 🗸	request	more info	

Note: the following symbols will help you understand attributes of certain packages:



- Packages already granted to your organization are denoted by a check mark.
- Packages that have associated fees are denoted with a dollar sign.

Note: You are only able to be approved for service packages already granted to your organization. If you request a service or sub-package that is not already granted to your organization, your administrator will need to request those services on behalf of the organization before granting them to you.
 <u>Click here for steps on how to view the service packages granted to your Org.</u>

- 2. Click **request** next to the package you wish to request. **Note:** You can request Sub Packages of certain portals by clicking on the **request sub-package** link under the applicable Partner Portal Service. The request details screen is displayed.
- 3. Enter the reason for the request in the open text box. The request reason will help your administrator make appropriate decisions regarding your request.
- 4. Click **continue** to submit the request. Your request is routed to your administrator for approval
- 5. Repeat steps 1 4 as necessary to request additional service packages.

Result

You have successfully requested access to a service package.

Change Your Password

1. From the **My Profile** drop down menu, click **Change my Password**. The Change Your Password screen is displayed.

sint.com/Comm 🕲 https://register.stg.covisint.com - Mozilla Firefox 📃 🗖 🔀
Password Rules
tion and Admin
 8 characters minimum, 20 character maximum must contain at least one non-alpha character (number or special character*)
 cannot be the same as the user ID cannot be repeated for a cycle of 7 password changes should be difficult to guess *allowable special characters: (numbers 0-9), ? > @ # \$ % ^ & * () _ / \ [] [] + :; ''
Done register.stg.covisint.com
() show password rules

It is important to change your password every 90 days to keep your account secure. You will be prompted by the system to change your password as the 90 day expiration date approaches. After 90 days, the system will force a password change during the login process.

Your password must adhere to Covisint security standards. You can view the password rules by clicking **show password rules** on the password-reset page, as displayed in the screen above.

- 2. In the Current Password open text field, key in your current password.
- 3. In the *New Password* open text field, create a new password that adheres to the Covisint password rules.
- 4. In the *Re-enter New Password* open text field, key in the newly created password to verify that you have typed it correctly.
- 5. Click **Submit password change**. The changes are immediately applied to your account.

Result

You have successfully changed your password.

Additional Profile Management Features

me 🗄 My Profile 🗄	My Organization 🗄		📑 Show side n	
ew profile for:Melar	nie Abston		Melanie Abston - Covisi	
	view profile	(view service packages	
 edit user profile change user passwith view pending requests view request histor 				
Detailed profile informat perform the activity indic	ion for this user ID is listed below. If you are able to perfo	orm updates or actions or	n this account, the option links below will allow you to	
user status				
	Status Active			
user profile				
	Melanie Abston	User ID	MABSTONSTG	
Company/Division	Covisint	Job Title		
Address 1	1 Campus Martius	Email Address	mabston@covisint.com	
Address 2		Wireless Email Address		
Address 3		Phone Number	313.227.7300	
City/Region	Detroit	Mobile Phone Number		
State/Province	MI	Fax Number		
Postal Code	48226	Language Preference	English	
Country	UNITED STATES	Time Zone	(GMT-05:00) Eastern Time (US & Canada)	
user assigned roles				
Role Name	Description	da	ate granted	
	no role	is found		

If you wish to	Then
View your current service package grants	 Click My Profile menu. Click View my profile option.
	3. Click View service packages tab. The View service packages screen is displayed. From this screen, you are able to view packages and sub packages to which you currently have access. To view details of any service package grant, simply click the <i>package name</i> .
View user roles assigned to you	1. Click My Profile menu.
	2. Click View my profile option.
	 Scroll to the bottom of the screen to the 'user assigned roles' section to view the list.
View pending requests you have submitted	1. Click My Profile menu.

If you wish to	Then
	2. Click View my profile option.
	3. Click View pending requests . The View pending request screen is displayed. From this screen, you are able to view packages and sub packages to which you currently have access request pending.
Send a reminder to the administrator regarding a pending request	1. Click My Profile menu.
regarding a pending request	2. Click View my profile option.
	 Click View pending requests. The View pending requests screen is displayed.
	 Enable the checkbox of each request for which you wish to send a reminder.
	5. Click send reminder.
	6. Key in the reason for the reminder.
	7. Click submit . The reminder is sent to the appropriate Administrators.
Cancel a pending request	1. Click My Profile menu.
	2. Click View my profile option.
	 Click View pending requests. The View service packages screen is displayed.
	 Enable the checkbox of each request you wish to cancel.
	5. Click cancel pending request.
	 Click submit decision. The request is removed from the Administrator's queue.
Opt out of auto-generated email	(The system automatically sends email notifications for many items. You may

If you wish to	Then
	opt out of certain email notification by following the steps provided here)
	1. Click My Profile menu.
	2. Click View my profile option.
	 Click email preferences. The Update your email preferences screen is displayed.
	 Deselect the checkbox of each item for which you do not wish to receive notification. (You are not able to opt out of password reset emails for security reasons).
	5. Click Save changes.
View the history of your requests	
view the history of your requests	1. Click My Profile menu.
	2. Click View my profile option.
	 Click view request history. A log of your request history is displayed. This log contains the request and approval dates, as well as the approver's name and decision

Result

You have successfully performed additional profile management options.

View Your Organization Profile

- 1. From the Home screen, click **My Organization**. The Organization Profile screen is displayed for the logged in user.
- 2. Click **View my organization profile**. Your Organization Profile Screen is displayed.

Home 🗄 My Profile 🗄 My Organizati	on :		📕 Show side nav
			Melanie Abston - Covisint
organization profile for:Covisint			
view profile	view servi	ce packages	administrator
organization, you may use the option link	s below to perform available administrat		rs.If you are a Security Administrator for this
organization status within covisint			
Status:	Active		
status options			
last quarterly user audit	2005.06.30 performed by DFEND		
last annual user grant audit	2006.06.20 performed by EXCHNGOP1		
organization information			
Name	Covisint		
Address	1 Campus Martius , Detroit, MI 48226	UNITED STATES	
Phone Number	313-227-7300		URL http://www.covisint.com
Fax Number		DUNS Num	ber 0
administrator information			
Name	User ID	Job Title	Phone Number
Melanie Abston	MABSTON		248-827-4569
Mr. Peter Adams	PADAMS1		248.827.6041
Angela Barry	ABARRY1		313-227-6039

Result

You have successfully viewed organization profile details.

View Your Organization Services

- 1. From the Home screen, click **My Organization**. The Organization Profile screen is displayed for the logged in user.
- 2. Click **View my organization services**. Your Organization Services Screen is displayed.

ne 🗄 My Profile 🗄 My Organization 🗄				📕 Show side
and the second			М	elanie Abston - Covisi
w service packages for:Covisint				
view profile	view service packages	ſ	administr	ator
The following is the list of services currently granted to this o he service package name. You may suspend / remove a ser	rganization. The service packages are organi vice from the organization from the details so	zed by category.To view creen.	v service pac	kage details, click on
				🥒 = uses site codes
service package name		more info	status	date granted
Administration				
Covisint (required)		more info	🗹 Active	2001.10.07 EDT
Secure File Exchange Administration (Covisint Owned	1)	more info	🗹 Active	2004.12.16 EST
Content Management Applications				
± Content Management		more info	🗹 Active	2002.03.04 EST
DaimlerChrysler Content Management		more info	🗹 Active	2002.09.05 EDT
Covisint Internal Applications				
CAS - Covisint Internal		more info	🗹 Active	2002.03.04 EST
Covisint Time Tracker		more info	🗹 Active	2004.01.27 EST
GRID - Covisint Access		more info	🗹 Active	2003.05.05 EDT
Covisint Supplied Services				
Asset Recovery System		more info	🗹 Active	2003.08.13 EDT
CATS		more info	🗹 Active	2004.05.04 EDT
Covisint Connect		more info	Active	2003.08.26 EDT

Click the + sign next to a service package to view additional portal customers that have a unique view of that service package. Some portal customers may have a 'customized' view of a given service package.

Result

You have successfully viewed your organization services.

Request New Home Location Code

- 1. From the Home screen, click **My Profile**.
- 2. Click View my service packages.
- 3. Click on the name of the portal service package (i.e. Ford Supplier Portal) for which you wish to request a new location code.

Home : My Profile : My Organization :	📕 Show side nav
Home : My Prome : My Organization :	Melanie Abston - Covisint
One Stop Shop Portal (DEMO) details for: N	
one stop shop i ortal (DEMO) details for w	
[
The following shows all details about the service pack active or suspended. If a package is suspended, it is	age One Stop Shop Portal (DEMO), which is currently granted to this User ID.The status of the package can be .naccessible to this User ID.
▶ view user profile	→ view user service package list
service package status	
status	🗹 Active
	permanently remove service package
service package information	
	One Ston Shop Portal (DEMO)
home location code	COM01 request new home location code

4. Click request new home location code.

You ma	y request a new hi	ome location code fro	om the list below to be made	available in conjunction v	with your access to	this Service.	
Your c	urrent home loc	ation code is: COV	001				
select	home location c	ode					
select	home location code	description	street address	town or city	state	postal code	country cod
\circ	H5F4T4	Mmctest	Mmctest	Mmctest		mmctest	AQ
0	H6J1D2	testlocation	testlocation	testlocation		testlocati	AL
۲	H7V2A3	Testrecord	Testrecord	Testrecord		testrecord	AL
0	H7X1M1	Aaachild2	Aaachild2	Aaachild2		aaachild2	AF
0	H7X3B5	Aaachild	Aaachild	Aaachild		aaachild	AF
0	H7X3B8	Aaaultimate	Aaaultimate	Aaaultimate		aaaultimat	AF

5. Enable the radio button of the new home location code, then click **Submit**. You will receive an email with the approval decision from your administrator.

Result

You have successfully requested a new home location code.

Need Additional Support?

Contact your Security Administrator for additional help.

Create a Support Request Ticket

If you are a registered Covisint user, and have questions that are not answered in either of these General User help guides, you may submit a support request ticket.